

Monthly Financial Plans

JANUARY

Description	Expenses	Income	Profits
Total:			

Reflect on January:

Were the expenses higher than the income? Why?

Should you be concerned?

FEBRUARY

Description	Expenses	Income	Profits
Total:			

Reflect on February:

Compare the relationship between expenses and income in this month. What do you notice?

MARCH

Description	Expenses	Income	Profits
Total:			

Reflect on March:

Consider your initial expenses. Do you need to re-stock?

Could you improve your business? How?

APRIL

Description	Expenses	Income	Profits
Total:			

Reflect on March:

Consider your initial expenses. Do you need to re-stock?

Could you improve your business? How?

MAY

Description	Expenses	Income	Profits
Total:			

Reflect on May:

Consider your business growth. Are you satisfied? Would you like to make any changes to how your business is running?

JUNE

Description	Expenses	Income	Profits
Total:			

Reflect on June:

What advice would you give others who would like to run a similar business?

Could you improve your business? How?